Features-Based Deployment

Fox Valley Drupal Meetup Group



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About Me

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- Kerasai http://drupal.org/user/1175666
- E
- @Kerasai
- http://www.kerasai.com (soon, really)
- College degree, ~20 yrs programming, ~10 yrs
 IT industry, 2.5 yrs full-time Drupal developer
- I've been using this Git & Features thing for a while...

Objectives

- Basic understanding of the Features module and it's functionality
- Technical ability to create and manage Feature modules
- Organize your Feature modules for ease of use
- Capture and deploy changes

Agenda

- Lecture
 - Tools needed to use with Features
 - Details of the Features module
 - Organizing Feature modules
- Demonstration
 - Create a Feature module
 - Capture and deploy changes

Tools of the Trade

- Drupal
 - http://drupal.org/project/drupal
- Features
 - http://drupal.org/project/features
- Drush
 - http://drupal.org/project/drush
- Strongarm
 - http://drupal.org/project/strongarm
- Diff
 - http://drupal.org/project/diff
- Features Utils
 - http://drupal.org/sandbox/bmoresafety20/1651098

What Can the Features Module Do?

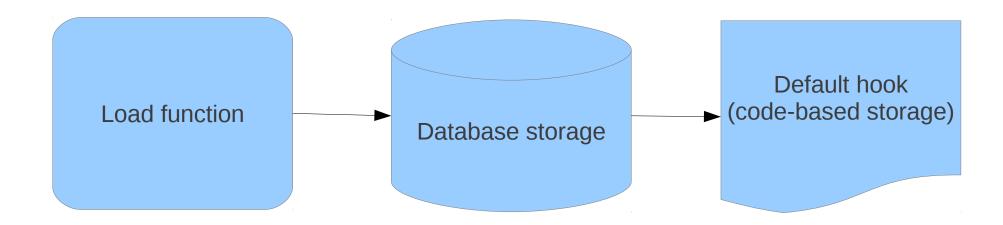
Creates Features modules

- Monitors the state of components
- Set/reset the state of components

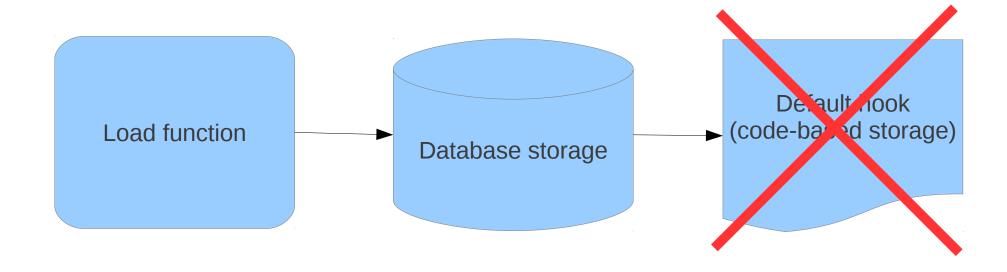
Features Components

- A component is something that can be exported to code
 - Views
 - Contexts
 - Variables (variable_set/variable_get)
 - Image presets
 - etc
- Modules that provide something worth feature-izing should also provide a way to export it
- Additional modules exist to provide feature-izing to modules that are not Features integrated

Exportables



Faux-Exportables



On to the Good Stuff



"Sanctioned" Features Usage

Blog Feature Module

Node Type: Blog

Field: Body

Field: Thumbnail

Field: Tags

Dependencies:
Image
Pathauto
Taxonomy
Views

View: blog_display

Taxonomy (vocabulary): Tags

Image preset: thumbnail, medium

Variable: pathauto_node_blog_pattern

Now on to the Real World



Recommended Features Usage

- Develop Feature modules to hold configurations for each project (not shared)
- Use a set of base Feature modules as a starting point*
- Organize Feature modules so site builders and developers can easily identify which Feature modules do/should contain which components
- Organize Feature modules and/or implement process to avoid collisions on simultaneous changes
 - * http://drupal.org/sandbox/bmoresafety20/1896242

Organizing Your Feature Modules

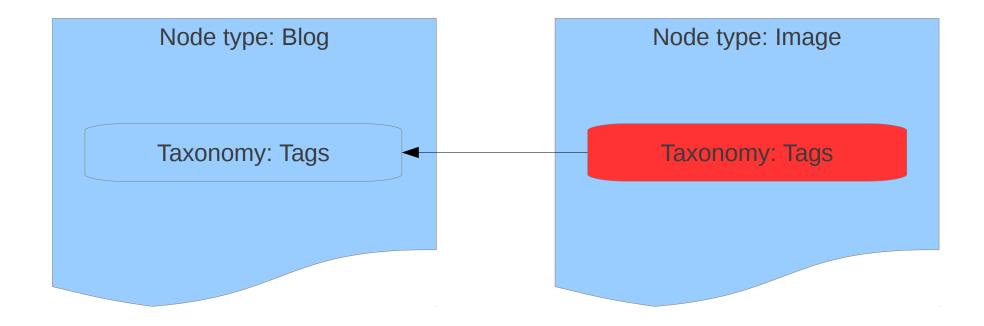
- Configuration
 - General site configuration
 - User configuration
 - Theme configuration
 - Media configuration
 - Other configuration by module or related modules
 - Auto Node Title
 - Pathauto
 - XML Site Map

- Content types
 - 1 for each node type
- Natural Exportables
 - Context
 - Taxonomies
 - Views

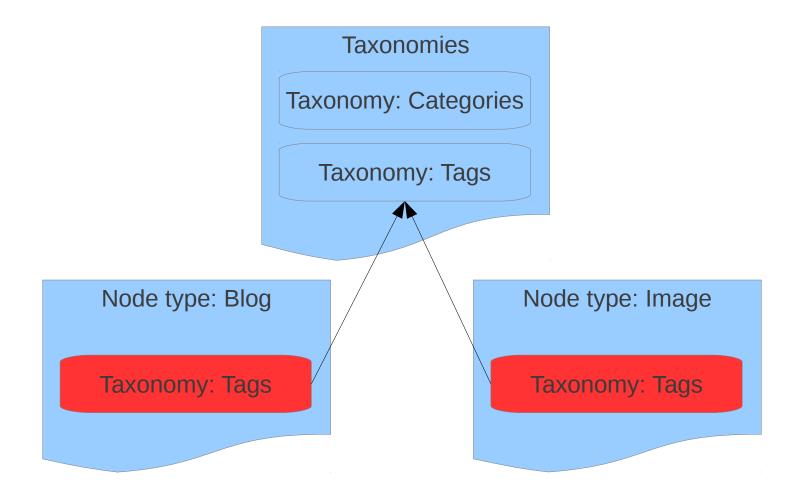
Avoiding Dependencies

- Dependencies are a good thing
- Dependencies cannot be completely avoided
- Structure Features modules so dependencies are natural
- When you encounter a strange dependency, just rebuild it so it makes sense
- Fix it upfront or wait until it becomes an issue

Bad Dependency



Good Dependency



Demonstration



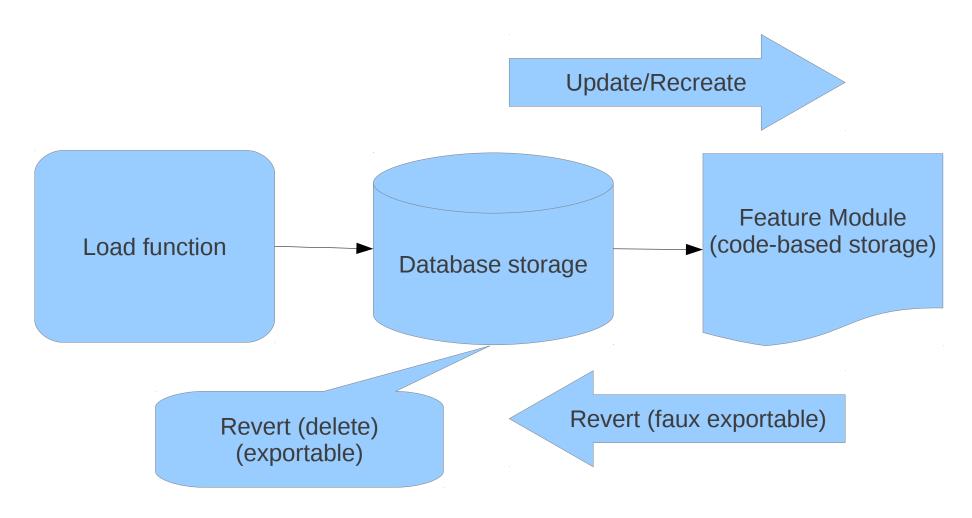
Summary

- Configuration changes
 - Added a new content type
 - Added a View to display the new content
- Deployed new functionality to production site
 - Enabled new Feature module

HELP! My Feature is Overridden

- Overridden state means the site's current configuration does not match what's defined in the Feature module's code
- Use the Diff module to analyze differences between the actual configuration and code
- Revert, Update, or Recreate

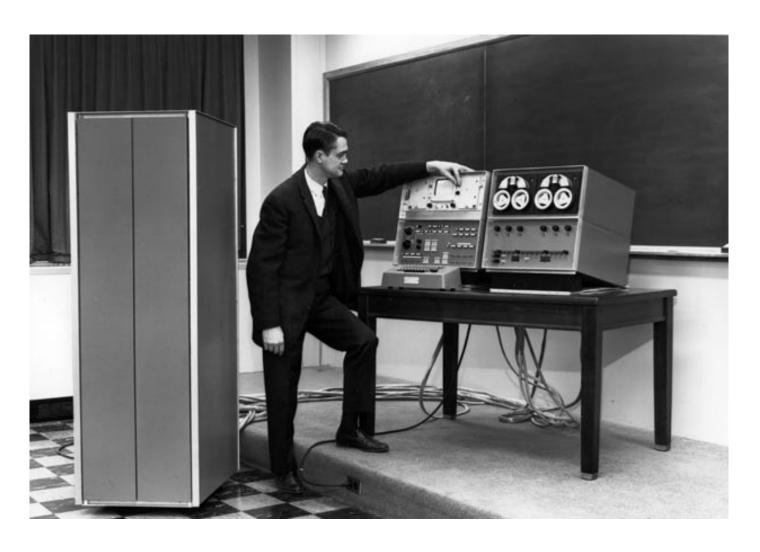
Updating and Reverting Features



Drush, You'll Thank Me Later

- See the status of your Feature modules
 - drush fl
- Revert a Feature module
 - drush fr <feature_module_name>
- Update a Feature module
 - drush fu <feature_module_name>
- Update all Feature modules
 - drush fu-all

Demonstration



Summary

- Dev site configuration changes
 - Added Image field to content type
 - Updated View to display Image
 - Set site homepage to the View's path
 - Updated Features module
- Deployed changes to production site
 - Reverted Features modules

Tips

- Keep Feature modules at "Default" state
- Start small, Feature-ize changes when needed
- Organize Feature modules by Package (tabs)
- Organize Feature modules files in specific site directories, i.e. not sites/all/modules
- Manually adjust Feature module code
- Appoint a Features Czar for each project

Questions?

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